

July 15, 2019

EDWARD J. EMMONS, CLERK

U.S. BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

Dennis F. Dunne (admitted *pro hac vice*)Samuel A. Khalil (admitted *pro hac vice*)

MILBANK LLP

55 Hudson Yards

New York, New York 10001-2163

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Signed and Filed: July 15, 2019

DENNIS MONTALI

U.S. Bankruptcy Judge

and

Gregory A. Bray (SBN 115367)

Thomas R. Kreller (SBN 161922)

MILBANK LLP

2029 Century Park East, 33rd Floor

Los Angeles, CA 90067

Telephone: (424) 386-4000

Facsimile: (213) 629-5063

*Counsel for the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

Case No. 19-30088 (DM)

**PG&E CORPORATION**

Chapter 11

**-and-**

(Lead Case)

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

(Jointly Administered)

**Debtors.**

- ☐ Affects PG&E Corporation
- ☐ Affects Pacific Gas and Electric Company
- ☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case.  
No. 19-30088 (DM)*

**ORDER GRANTING STIPULATION  
BETWEEN OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS AND AD HOC  
COMMITTEE OF SENIOR UNSECURED  
NOTEHOLDERS EXTENDING TIME TO  
RESPOND TO MOTION OF THE AD HOC  
COMMITTEE OF SENIOR UNSECURED  
NOTEHOLDERS TO TERMINATE THE  
DEBTORS' EXCLUSIVE PERIODS  
PURSUANT TO SECTION 1121(D)(1) OF  
THE BANKRUPTCY CODE**

[No Hearing Requested]

1 The Court having considered the *Stipulation Between Official Committee of Unsecured*  
2 *Creditors and Ad Hoc Committee of Senior Unsecured Noteholders Extending Time to Respond to*  
3 *Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors'*  
4 *Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code* (the "Stipulation"),  
5 entered into by the (i) Official Committee of Unsecured Creditors (the "UCC") appointed in the  
6 jointly administered chapter 11 cases (the "Chapter 11 Cases") of the above-captioned debtors in  
7 possession, on the one hand; and (ii) Ad Hoc Committee of Senior Unsecured Noteholders (the  
8 "Ad Hoc Committee") and together with the UCC, the "Parties"), on the other hand, filed on July  
9 12, 2019; and, pursuant to such Stipulation and agreement of the Parties, and good cause appearing,

10 IT IS HEREBY ORDERED:

11 1. The time for the UCC to file and serve any response or opposition to the Motion  
12 (as defined in the Stipulation) is extended through 4:00 p.m. (Pacific Time) on July 18, 2019.

13 APPROVED AS TO FORM AND CONTENT:

14  
15 Dated: July 12, 2019

16 AKIN GUMP STRAUSS HAUER & FELD LLP

17 /s/ Ashley Vinson Crawford

18 Ashley Vinson Crawford

19 *Ad Hoc Committee of Senior Unsecured Noteholders*

20  
21 \*\*END OF ORDER\*\*  
22  
23  
24  
25  
26  
27  
28